

**Item 1 Cover Page**

A.

**Marc L. Scudillo**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

ADV Part 2B, Brochure Supplement  
Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

B.

**This Brochure Supplement provides information about Marc L. Scudillo that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Marc L. Scudillo is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2 Education Background and Business Experience**

Marc L. Scudillo was born in 1972. Mr. Scudillo graduated from Colgate University, with a Bachelor of Arts degree in Economics and German. Mr. Scudillo graduated from New York University, Stern School of Business with a Master of Business Administration degree in Finance and a Master of Science degree in Accounting. Mr. Scudillo has been the Managing Officer and an investment adviser representative of EisnerAmper Wealth Management and Corporate Benefits, LLC since September of 2001. Mr. Scudillo has also been a registered representative of APW Capital, Inc. (formerly known as Comprehensive Asset Management & Servicing, Inc.) since April of 2010.

Mr. Scudillo has held the designation of Certified Public Accountant (“CPA”) since 1996. CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA’s *Code of Professional Conduct* within their state accountancy laws or have created their own.

Mr. Scudillo has been a CERTIFIED FINANCIAL PLANNER™ since 1998. The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 83,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered over a 6 hour period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;

- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year) or two years of Apprenticeship experience that meets additional requirements; and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

### **Item 3 Disciplinary Information**

None.

### **Item 4 Other Business Activities**

- A. **Registered Representative of Aurora Private Wealth.** Mr. Scudillo is a registered representative of Aurora Private Wealth (“*APW Capital, Inc.*”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Scudillo in his individual capacity as a registered representative of *APW Capital, Inc.*, to implement investment recommendations on a commission basis.

1. **Conflict of Interest** The recommendation by Mr. Scudillo that a client purchase a securities commission product presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Scudillo. Clients are reminded that they may purchase investment products recommended by Mr. Scudillo through other, non-affiliated broker dealers. **The Registrant’s Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

2. **Commissions** In the event the client chooses to purchase investment products through *APW Capital, Inc.*, brokerage commissions will be charged by *APW Capital, Inc.* to effect securities transactions, a portion of which commissions shall be paid by *APW Capital, Inc.* to Mr. Scudillo. The brokerage commissions charged by *APW Capital, Inc.* may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Scudillo is separate and apart from Registrant's investment management services discussed in the Registrant's *Brochure*.

B. **Licensed Insurance Agents.** Marc L. Scudillo is also an owner of EisnerAmper Financial Insurance Services, LLC a New Jersey licensed insurance agency, and in such capacity may offer for sale, insurance-related products on a commission basis, including the sale of such products to investment advisory clients of the Registrant. In addition, Mr. Scudillo, in their his individual capacity, serves as a licensed insurance agent with various insurance companies, and may, in such individual capacity, recommend the purchase of certain insurance-related products on a commission basis to Registrant's advisory clients.

The recommendation by Mr. Scudillo that a client purchase an insurance commission product from EisnerAmper Financial Insurance Services, LLC and/or Mr. Scudillo presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any commission products from EisnerAmper Financial Insurance Services, LLC and/or Mr. Scudillo. Clients are reminded that they may purchase insurance products recommended by Mr. Scudillo through other non-affiliated insurance agents. **The Registrant's Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

**Certified Public Accountant.** Although Mr. Scudillo is a Certified Public Accountant, he does not render accounting advice or tax preparation services to the Registrant's clients. Rather, to the extent that a client requires accounting advice and/or tax preparation services, Mr. Scudillo, if requested, may recommend the services of another Certified Public Accountant, all of which services shall be rendered independent of the Registrant pursuant to a separate agreement between the client and the Certified Public Accountant. Registrant shall not receive any of the fees charged by any recommended Certified Public Accountant, referral or otherwise. EisnerAmper LLP ("EA"), a Certified Public Accounting firm with whom the Registrant shares office space and administrative personnel, is the fifty percent (50%) owner of the Registrant. EA provides accounting and/or tax preparation services, including to clients of the Registrant. To the extent that EA provides accounting and/or tax preparation services to any clients, including clients of the Registrant, all such services shall be performed by EA, independent of the Registrant, for which services Registrant shall not receive any portion of the fees charged by EA, referral or otherwise. It is expected that

members of EA, solely incidental to their respective practices as Certified Public Accountants, shall recommend the Registrant's services to certain of EA's clients. Neither EA, nor any of its members, shall receive referral fees from the Registrant. However, members of EA shall be entitled to receive distributions relative to their respective ownership interests in Registrant. Neither EA, nor any of its members, are currently involved in providing investment advice on behalf of the Registrant, nor does EA, hold itself out as providing advisory services on its own behalf or on behalf of the Registrant.

#### **Item 5 Additional Compensation**

None.

#### **Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("*Act*"). The Registrant's Chief Compliance Officer, Marc L. Scudillo, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the *Act*, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Scudillo at (908) 429-0025.

**Item 1 Cover Page**

A.

**Steven S. Wang**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

ADV Part 2B, Brochure Supplement  
Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

B.

**This Brochure Supplement provides information about Steven S. Wang that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Steven S. Wang is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2 Education Background and Business Experience**

Steven S. Wang was born in 1970. Mr. Wang graduated from Tamkang University, with a Bachelor of Business Administration and from Pace University with a Master of Science degree. Mr. Wang has been employed as a registered investment adviser and Assistant Insurance Agent of EisnerAmper Wealth Management and Corporate Benefits, LLC since May of 2003. Mr. Wang has also been a registered representative of APW Capital, Inc. (formerly known as Comprehensive Asset Management & Servicing, Inc.) since April of 2010.

Mr. Wang has been a CFA<sup>®</sup> Charter Holder since 2003. CFA<sup>®</sup> designates an international professional certificate that is offered by the CFA Institute.

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 154,000 CFA charter holders working in 165 countries. To earn the CFA charter, candidates must: (1) pass three sequential, six-hour examinations; (2) have at least four years of qualified professional investment experience; (3) join CFA Institute as members; and (4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

### **Global Recognition**

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment. Additionally, regulatory bodies in 38 countries/territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 466 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### **Comprehensive and Current Knowledge**

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

### Item 3 Disciplinary Information

None.

### Item 4 Other Business Activities

A. **Registered Representative of Aurora Private Wealth.** Mr. Wang is a registered representative of Aurora Private Wealth (“APW Capital, Inc.”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Wang in his individual capacity as a registered representative of APW Capital, Inc., to implement investment recommendations on a commission basis.

1. **Conflict of Interest** The recommendation by Mr. Wang that a client purchase a securities commission product presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Wang. Clients are reminded that they may purchase investment products recommended by Mr. Wang through other, non-affiliated broker dealers. **The Registrant’s Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

2. **Commissions** In the event the client chooses to purchase investment products through APW Capital, Inc., brokerage commissions will be charged by APW Capital, Inc. to effect securities transactions, a portion of which commissions shall be paid by APW Capital, Inc. to Mr. Wang. The brokerage commissions charged by APW Capital, Inc. may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Wang is separate and apart from Registrant’s investment management services discussed in the Registrant’s *Brochure*.

B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

### Item 5 Additional Compensation

None.

## **Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("*Act*"). The Registrant's Chief Compliance Officer, Marc L. Scudillo, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the *Act*, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Scudillo at (908) 429-0025.

**Item 1 Cover Page**

A.

**Yuri Kapilovich**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

Brochure Supplement  
Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

B.

**This Brochure Supplement provides information about Yuri Kapilovich that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Yuri Kapilovich is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2 Education Background and Business Experience**

Yuri Kapilovich was born in 1988. Mr. Kapilovich graduated from Rutgers University with a Bachelor of Science degree in Accounting and from Philadelphia University with a Master's of Science degree in Taxation. Since June 2015, he has been a Tax Senior Accountant of EisnerAmper Wealth Management & Corporate Benefits, LLC. From January 2012 to May 2015, Mr. Kapilovich was a Senior Tax Accountant with Ernst & Young Investment Advisers LLP. From July 2011 through December 2011, Mr. Kapilovich was a Tax Accountant with CBIZ MHM, LLC. From September 2010 through December 2010, Mr. Kapilovich was an Intern with McGladrey.

Mr. Kapilovich has held the designation of Certified Public Accountant (“CPA”) since January 2013. CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA’s *Code of Professional Conduct* within their state accountancy laws or have created their own.

### **Item 3 Disciplinary Information**

None.

### **Item 4 Other Business Activities**

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. **Certified Public Accountant (CPA)**. Mr. Kapilovich, in his individual capacity, is a certified public accountant, and may recommend his tax preparation and/or accounting services. **Conflict of Interest**: The recommendation by Mr. Kapilovich that a client elect his accounting services presents a *conflict of interest*, as the receipt of fees for accounting services may provide an incentive to recommend such services, rather than recommending such services based upon a particular client’s needs. No client is under any obligation to utilize Mr. Kapilovich for accounting services. Clients are reminded that they may elect to obtain accounting services recommended by Mr. Kapilovich through other non-affiliated certified public accountants. **The Registrant’s Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective may have regarding the above conflict of interest.**

### **Item 5 Additional Compensation**

None.

## **Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("*Act*"). The Registrant's Chief Compliance Officer, Marc L. Scudillo, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the *Act*, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Scudillo at (908) 429-0025.

**Item 1 Cover Page**

A.

**Lawrence Seigelstein**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

Brochure Supplement  
Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

B.

**This Brochure Supplement provides information about Lawrence Seigelstein that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Lawrence Seigelstein is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2 Education Background and Business Experience**

Lawrence Seigelstein was born in 1965. Mr. Seigelstein graduated from the State University of New York at Albany with a Bachelor of Arts degree in Economics. Since September 2008, Mr. Seigelstein has been an investment adviser representative of EisnerAmper Wealth Management & Corporate Benefits, LLC and since May 2016, he has been an investment adviser representative. Mr. Seigelstein has also been a registered representative of APW Capital, Inc. (formerly known as Comprehensive Asset Management & Servicing, Inc.) since August 2010.

Mr. Seigelstein has held the designation of Accredited Investment Fiduciary® (AIF®) since June 1, 2011. The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards, and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

### Item 3 Disciplinary Information

None.

### Item 4 Other Business Activities

- A. **Registered Representative of Aurora Private Wealth.** Mr. Seigelstein is a registered representative of Aurora Private Wealth (“*APW Capital, Inc.*”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Seigelstein in his individual capacity as a registered representative of *APW Capital, Inc.*, to implement investment recommendations on a commission basis.
1. **Conflict of Interest** The recommendation by Mr. Seigelstein that a client purchase a securities commission product presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Seigelstein. Clients are reminded that they may purchase investment products recommended by Mr. Seigelstein through other, non-affiliated broker dealers. **The Registrant’s Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
  2. **Commissions** In the event the client chooses to purchase investment products through *APW Capital, Inc.*, brokerage commissions will be charged by *APW Capital, Inc.* to effect securities transactions, a portion of which commissions shall be paid by *APW Capital, Inc.* to Mr. Seigelstein. The brokerage commissions charged by *APW Capital, Inc.* may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Seigelstein is separate and apart from Registrant’s investment management services discussed in the Registrant’s *Brochure*.

B. **Licensed Insurance Agent.** Mr. Seigelstein, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Seigelstein to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Seigelstein that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Seigelstein. Clients are reminded that they may purchase insurance products recommended by Mr. Seigelstein through other, non-affiliated insurance agents. **The Registrant's Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

#### **Item 5 Additional Compensation**

None.

#### **Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Registrant's Chief Compliance Officer, Marc L. Scudillo, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Scudillo at (908) 429-0025.

## Item 1 Cover Page

A.

### **Andrew Evan Harper**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

ADV Part 2B, Brochure Supplement  
Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

B.

**This Brochure Supplement provides information about Andrew E. Harper that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Andrew E. Harper is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Education Background and Business Experience**

Andrew E. Harper was born in 1978. Mr. Harper graduated from Eckerd College, with a Bachelor of Arts degree in Management. Mr. Harper has been employed as the Manager of Group Retirement Plans of EisnerAmper Wealth Management and Corporate Benefits, LLC since July of 2017. Mr. Harper has also been a registered representative of APW Capital, Inc. (formerly known as Comprehensive Asset Management & Servicing, Inc.) since July 2017.

Mr. Harper became an ACCREDITED INVESTMENT FIDUCIARY® (AIF®) in 2008. The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and

agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards, and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

Mr. Harper has held the designation of Chartered Retirement Plans Specialist<sup>SM</sup> (CRPS) since 2016. The College of Financial Planning® awards the CRPS designation to applicants who complete the CRPS professional education program, pass a final examination, commit to a code of ethics and agree to pursue continuing education. Continued use of the CRPS designation is subject to ongoing renewal requirements. Every two (2) years the designee must renew their right to continue using the CRPC® designation by completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct.

### **Item 3 Disciplinary Information**

None.

### **Item 4 Other Business Activities**

A. **Registered Representative of Aurora Private Wealth.** Mr. Harper is a registered representative of Aurora Private Wealth (“*APW Capital, Inc.*”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Harper in his individual capacity as a registered representative of *APW Capital, Inc.*, to implement investment recommendations on a commission basis.

1. **Conflict of Interest** The recommendation by Mr. Harper that a client purchase a securities commission product presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Harper. Clients are reminded that they may purchase investment products recommended by Mr. Harper through other, non-affiliated broker dealers. **The Registrant’s Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
2. **Commissions** In the event the client chooses to purchase investment products through *APW Capital, Inc.*, brokerage commissions will be charged by *APW Capital, Inc.* to effect securities transactions, a portion of which commissions shall be paid by *APW Capital, Inc.* to Mr. Harper. The brokerage commissions charged by *APW Capital, Inc.* may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Harper is separate and apart from Registrant’s investment management services discussed in the Registrant’s *Brochure*.

- B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

**Item 5 Additional Compensation**

None.

**Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("*Act*"). The Registrant's Chief Compliance Officer, Marc L. Scudillo, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the *Act*, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Scudillo at (908) 429-0025.

## Item 1 Cover Page

A.

### **Christopher Michael Gibbons**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

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Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

B.

**This Brochure Supplement provides information about Christopher M. Gibbons that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Christopher M. Gibbons is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Education Background and Business Experience**

Christopher M. Gibbons was born in 1982. Mr. Gibbons graduated from Pennsylvania State University with a Bachelor of Philosophy degree and received a Masters of Liberal Arts degree from the University of Pennsylvania. Mr. Gibbons has been a Wealth Manager with EisnerAmper Wealth Management and Corporate Benefits, LLC since September 2018. Mr. Gibbons has also been a registered representative of APW Capital, Inc. (formerly known as Comprehensive Asset Management & Servicing, Inc.) since October 2018. From October 2017 through September 2018, Mr. Gibbons was a Senior Financial Advisor with Wisdom Planning, LLC and Cordasco Financial Network, LLC as well as a registered representative of Andrew Garrett. From June 2007 through September 2017, Mr. Gibbons was a registered representative of Thrivent Investment Management Inc. and a Financial Representative with Thrivent Financial for Lutherans.

Mr. Gibbons has been a CERTIFIED FINANCIAL PLANNER™ since 2013. The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 83,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must currently satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 6 hours, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Mr. Gibbons has held the designation of FIC (Fraternal Insurance Counselor) since 2008. The FIC requires, as a prerequisite twelve consecutive months of work experience and good standing with a fraternal benefit society which is a member of the National Fraternal Congress of America and the Fraternal Field Managers' Association, or the Canadian Fraternal Congress. The candidate must complete four courses and pass a final written examination.

Mr. Gibbons has held the designation of Chartered Life Underwriter (CLU®) since 2015. Since 1927, the CLU® has been the respected risk management credential for advisors. Designees have completed eight or more college-level courses representing an average study time of 400 hours. Topics for required courses include insurance and financial planning, life insurance law, estate planning, and planning for business owners and professionals. Elective courses include such advanced topics as income taxes, group benefits, retirement planning, and health insurance. CLU® designees must meet experience and continuing education requirements and must adhere to a high ethical standard. The mark is awarded by The American College, a non-profit educator with the top level of academic accreditation.

Mr. Gibbons has held the designation of CAP® (Chartered Advisor in Philanthropy®) since 2017. The advisor earning the CAP® designation has taken three graduate school courses in philanthropy including planning for impact in the context of family wealth, charitable strategies, and gift planning in a nonprofit context. The courses are offered through the Irwin Graduate School of The American College, a non-profit educator with an 84-year heritage and the highest level of academic accreditation. CAP® advisors must meet experience, ethics, and continuing education requirements to use the credential.

### **Item 3 Disciplinary Information**

None.

### **Item 4 Other Business Activities**

A. **Registered Representative of Aurora Private Wealth.** Mr. Gibbons is a registered representative of Aurora Private Wealth ("*APW Capital, Inc.*"), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Gibbons in his individual capacity as a registered representative of *APW Capital, Inc.*, to implement investment recommendations on a commission basis.

1. **Conflict of Interest** The recommendation by Mr. Gibbons that a client purchase a securities commission product presents a conflict of interest, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any

commission products from Mr. Gibbons. Clients are reminded that they may purchase investment products recommended by Mr. Gibbons through other, non-affiliated broker dealers. **The Registrant's Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

2. **Commissions** In the event the client chooses to purchase investment products through *APW Capital, Inc.*, brokerage commissions will be charged by *APW Capital, Inc.* to effect securities transactions, a portion of which commissions shall be paid by *APW Capital, Inc.* to Mr. Gibbons. The brokerage commissions charged by *APW Capital, Inc.* may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Gibbons is separate and apart from Registrant's investment management services discussed in the Registrant's *Brochure*.

- B. **Licensed Insurance Agent.** Mr. Gibbons, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Gibbons to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Gibbons that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Gibbons. Clients are reminded that they may purchase insurance products recommended by Mr. Gibbons through other, non-affiliated insurance agents. **The Registrant's Chief Compliance Officer, Marc L. Scudillo, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

## **Item 5 Additional Compensation**

None.

## **Item 6 Supervision**

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Registrant's Chief Compliance Officer, Marc L. Scudillo, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the *Act*, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Scudillo at (908) 429-0025.

## Item 1 Cover Page

A.

### **David Gottlieb**

EisnerAmper Wealth Management  
& Corporate Benefits, LLC

ADV Part 2B, Brochure Supplement  
Dated: June 17, 2019

Contact: Marc L. Scudillo, Chief Compliance Officer  
111 Wood Avenue South, Suite 110  
Iselin, New Jersey 08830

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**This Brochure Supplement provides information about David Gottlieb that supplements the EisnerAmper Wealth Management & Corporate Benefits, LLC Brochure; you should have received a copy of that Brochure. Please contact Marc L. Scudillo, Chief Compliance Officer, if you did *not* receive EisnerAmper Wealth Management & Corporate Benefits, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about David Gottlieb is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Education Background and Business Experience**

David Gottlieb was born in 1981. Mr. Gottlieb graduated from Syracuse University, with a Bachelor's degree in Accounting and with a Master's degree in Accounting. Mr. Gottlieb has been employed as a Wealth Advisor of EisnerAmper Wealth Management and Corporate Benefits, LLC since May 2019. Mr. Gottlieb has also been a registered representative of APW Capital, Inc. (formerly known as Comprehensive Asset Management & Servicing, Inc.) since June 2019. From July 2015 through May 2019, Mr. Gottlieb was a registered representative of Ameriprise Financial Services, Inc. From February 2015 until July 2015, Mr. Gottlieb was a Financial Advisor with Morgan Stanley Private Bank, National Association. From March 2010 through February 2012, Mr. Gottlieb was a registered representative with Empire Asset Management Co.

Mr. Gottlieb has held the designation of Chartered Retirement Plans Specialist<sup>SM</sup> (CRPS) since 2015. The College of Financial Planning® awards the CRPS designation to applicants who

complete the CRPS professional education program, pass a final examination, commit to a code of ethics and agree to pursue continuing education. Continued use of the CRPS designation is subject to ongoing renewal requirements. Every two (2) years the designee must renew their right to continue using the CRPC® designation by completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct.

Mr. Gottlieb has held the designation of Accredited Portfolio Management Advisor<sup>SM</sup> (APMA<sup>SM</sup>) since 2017. Individuals who hold the APMA<sup>SM</sup> designation have completed a course of study encompassing client assessment and suitability, risk/return, investment objectives, bond and equity portfolios, modern portfolio theory and investor psychology. Students have hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions including sell, hold, and buy decisions within a client's portfolio. The program consists of two parts designed for a total of approximately 120-150 hours of study. The first part includes an 11 module self-study course with an online, proctored exam. Students successfully completing the exam matriculate to the second part of the program. That part consists of a four week, instructor-led, online graduate course requiring successful completion of several graded assignments involving investor policy statements, portfolio construction, asset allocation, and portfolio buy, sell, and hold decisions. The program must be completed within one year from enrollment.

### **Item 3 Disciplinary Information**

None.

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